

**VENDOR NAME : NEW SWAN MULTITECH LIMITED**  
**Financial Year : 2023-24**

**FINANCIAL ANALYSIS**

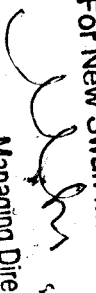
BALANCE SHEET		
SN	EQUITY & LIABILITIES	last FY
	<u>Share Holders Funds</u>	
1	Share Capital	19,01,62,400
2	Reserves & Surplus	49,24,38,669
3	Money received against share warrants	
	<b>Net Equity</b>	<b>68,26,01,069</b>
1	Share Application Money pending allotment	
	<u>Non Current Liabilities</u>	
1	Long Term Borrowings (Loans/Debentures)	24,51,02,115
2	Other Long Term Liabilities	
3	Deferred Tax Liabilities	4,54,16,521
4	Long Term Provisions	45,73,903
	<b>Total Non Current Liabilities</b>	<b>29,50,92,539</b>

	<u>Current Liabilities</u>	
1	Short Term Borrowings (Loans) *	18,86,09,078
2	Trades Payables	22,76,62,572
3	Short Term Provisions	5,80,89,237
4	Other Current Liabilities *	11,76,83,628
	<b>Total Current Liabilities</b>	<b>59,20,44,515</b>
	<b>TOTAL LIABILITIES</b>	<b>1,56,97,38,123</b>

SN	ASSETS	last FY
	<u>Non Current Assets</u>	

PROFIT & LOSS STATEMENT		
SN	INCOME	last FY
1	Revenue (From Operations)	1,52,52,15,913
2	Other Income	3,25,183
	<b>Total Income</b>	<b>1,52,55,41,096</b>

SN	EXPENDITURE	last FY
1	Cost Of Raw Material and Component	97,13,17,061
2	Increase/ Decrease in Inventories FG & WIP	-3,29,26,952
3	Purchase of Stock in Trade	
4	Employees Remuneration & Benefits	18,91,04,976
5	Manufacturing expenses	
6	Power & Fuel cost	
7	Other Exp.	16,37,21,704
8	Admin, Selling and Distribution Expenses	
9	Stock of finished goods / Dies etc.	
	<b>Total Expense</b>	<b>1,29,12,16,789</b>
	<b>EBDITA</b>	<b>23,43,24,307</b>
1	Depreciation& Amortization	3,89,65,379
	<b>EBIT</b>	<b>19,53,58,928</b>
1	Exceptional & Extra ordinary item	
2	Finance Charges	5,01,04,169
	<b>EBT</b>	<b>14,52,54,758</b>
1	TAX (Current, Previous, -MAT)	5,14,04,299
	<b>PAT</b>	<b>9,38,50,459,23</b>

**For New Swan Multitech Limited**  
  
Managing Director/Director

# VENDOR NAME : NEW SWAN MULTITECH LIMITED

Financial Year : 2023-24

## FINANCIAL ANALYSIS

### BALANCE SHEET

1	Fixed Assets	
a	Tangible Assets	49,90,93,766
b	In-Tangible Assets	6,56,028
c	Capital WIP	8,04,77,898
d	Intangible Assests under development	
2	Non Current Investments	100
3	Long Term Loans & Advances	1,15,74,610
4	Other non Current Assets.	1,01,82,000
5	Deferred tax Assets	
	<b>Total Non Current Assets</b>	<b>60,19,84,402</b>

### PROFIT & LOSS STATEMENT

SN	Other Current Liabilities/ Current Borrowings	last FY
1	Bank Loans	17,28,98,121
2	Current Maturities of Long Term Debt	7,22,03,995
	<b>Total Current Borrowings</b>	<b>24,51,02,115</b>

### Current Assets

1	Short Term Loans & Advances	14,16,90,813
2	Inventories	57,17,97,710
3	Trades Receivables	13,20,22,246
4	Cash& Cash Equivalents (Bank Balance)	12,22,42,951
5	Other Debtors& Current Assets	
6	Current Investments	
	<b>Total Current Assets</b>	<b>96,77,53,720</b>
	<b>TOTAL ASSETS</b>	<b>1,56,97,38,123</b>

Note: All Values are in INR.

For New Swan Multitech Limited

  
Managing Director/Director

VENDOR NAME : NEW SWAN MULTITECH LIMITED

Financial Year : 2023-24

FINANCIAL ANALYSIS

BALANCE SHEET

PROFIT & LOSS STATEMENT

SN	Ratio Analysis	last FY
----	----------------	---------

1	Sales Revenue	1,52,52,15,913
2	PAT/ Net Sales (%)	6.153%
3	Internal Cash Generation/ Net Sales (%)	8.71%
4	Total Debt / Equity Ratio (Times)	0.359
5	Current Ratio (Times)	1.63
6	Return on Capital Employed (%)	21%
7	Debt Service Coverage Ratio (Times)	1.50

For New Swan Multitech Limited  
Managing Director/Director